

Format of Holding of Specified securities

1. Name of Listed Entity: MAJESCO LTD
2. Scrip Code/Name of Scrip/Class of Security: 539289, MAJESCO, EQUITY SHARES
3. Share Holding Pattern Filed under: Reg. 31(1)(a)/Reg. 31(1)(b)/Reg. 31(1)(c)
 - a. if under 31(1)(b) then indicate the report for quarter ending 30/06/2016
 - b. if under 31(1)(c) then indicate date of allotment/extinguishment

4. Declaration : The Listed entity is required to submit the following declaration to the extent of submission of information:

| Particulars | YES* | NO* |
|---|------|-----|
| a. Whether the Listed Entity has issued any partly paid up shares | | NO* |
| b. Whether the Listed Entity has issued any Convertible Securities or Warrants? | | NO* |
| c. Whether the Listed Entity has any shares against which depository receipts are issued? | | NO* |
| d. Whether the Listed Entity has any shares in Locked-in? | | NO* |
| e. Whether any shares held by promoters are pledge or otherwise encumbered? | | NO* |

*If the Listed Entity selects the option 'NO' for the questions above, the columns for the partly paid up shares, Outstanding Convertible Securities/Warrants, depository receipts, locked-in shares, No of shares pledged or otherwise encumbered by promoters, as applicable, shall not be displayed at the time of dissemination on the Stock Exchange website. Also wherever there is 'No' declared by Listed entity in above table the values will be considered as 'Zero' by default on submission of the format of holding of specified securities.

5 The tabular format for disclosure of holding of specified securities is as follows:

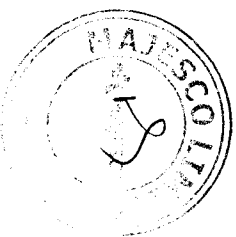


Table 1. Summary Statement holding of specified securities

| Category | Category of Shareholder | No of Shareholders | No of fully paid up equity shares held | No of partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (VII) = (V)+(VI)+(VII) | Shareholding as a % of total no of shares (as a % of (A+B+C)) | No of Voting Rights | | Total as a % of (A+B+C) | No of Shares Underlying Outstanding convertible securities (Including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of) | Number of Locked in Shares | Number of Shares pledged or otherwise encumbered | Number of equity shares held in dematerialised form |
|--------------|---------------------------------|--------------------|--|---|---|--|---|---------------------|----------|-------------------------|---|---|----------------------------|--|---|
| | | | | | | | | Class X | Class Y | | | | | | |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) | Class X | Class Y | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) |
| (A) | Promoter & Promoter Group | 21 | 11506660 | 0 | 0 | 11506660 | 49.64 | 11506660 | 0 | 11506660 | 0 | 49.64 | 0 | 0 | 11506660 |
| (B) | Public | 23776 | 11674303 | 0 | 0 | 11674303 | 50.36 | 11674303 | 0 | 11674303 | 0 | 50.36 | 0 | 0 | 11674303 |
| (C) | Non Promoter-Non Public | 0 | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 | 0 | NA | 0 | 0 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| (C2) | Shares held by Employers Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 |
| Total | | 23797 | 23180963 | 0 | 0 | 23180963 | 100.00 | 23180963 | 0 | 23180963 | 0 | 100.00 | 0 | 0 | 23180963 |



Table 1 - Statement showing Shareholding pattern of the Promoter and Promoter Group

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of Fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (i+ii+iii) | Shareholding as a % of Total no of Shares (calculated as per SCRR, 1957 (VII) As a % of (i+ii+iii)) | Number of Voting Rights held in each class of securities | Total as a % of (i+ii+iii) | No of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) (VII)-(X) As a % of (i+ii+iii) | Number of Locked in Shares | As a % of Total Shares held | Number of Shares pledged or otherwise encumbered | As a % of total Shares held | Number of equity shares held in dematerialized form |
|----------|---|----------|--------------------|--|---|---|------------------------------------|---|--|----------------------------|---|--|----------------------------|-----------------------------|--|-----------------------------|---|
| (a) | (b) | (c) | (d) | (e) | (f) | (g) | (h) | (i) | (j) | (k) | (l) | (m) | (n) | (o) | (p) | (q) | (r) |
| | Indian | | 21 | 11506660 | 0 | 0 | 11506660 | 49.64 | 11506660 | 49.64 | 0 | 49.64 | 0 | 0.00 | 0 | 0.00 | 11506660 |
| | Individual/Minor undivided family | | | | | | | | | | | | | | | | |
| | IRANAN MATHA | AAH9821M | 1 | 6000 | 0 | 0 | 6000 | 0.03 | 6000 | 0.03 | 0 | 0.03 | 0 | 0.00 | 0 | 0.00 | 6000 |
| | SUDHAKAR ZEYAL RAJAN RAM | AAH9821M | 1 | 269980 | 0 | 0 | 269980 | 1.15 | 269980 | 1.15 | 0 | 1.15 | 0 | 0.00 | 0 | 0.00 | 269980 |
| | RAJAN ZEYAL | AAH9821M | 1 | 155200 | 0 | 0 | 155200 | 0.62 | 155200 | 0.62 | 0 | 0.62 | 0 | 0.00 | 0 | 0.00 | 155200 |
| | RAJAN ZEYAL | AAH9821M | 1 | 480800 | 0 | 0 | 480800 | 2.07 | 480800 | 2.07 | 0 | 2.07 | 0 | 0.00 | 0 | 0.00 | 480800 |
| | ASHANK DESAI | AAH9821M | 5 | 3099552 | 0 | 0 | 3099552 | 13.37 | 3099552 | 13.37 | 0 | 13.37 | 0 | 0.00 | 0 | 0.00 | 3099552 |
| | KETAN MATHA | AAH9821M | 1 | 2519100 | 0 | 0 | 2519100 | 10.87 | 2519100 | 10.87 | 0 | 10.87 | 0 | 0.00 | 0 | 0.00 | 2519100 |
| | GIRIA RAM | AAH9821M | 2 | 161600 | 0 | 0 | 323200 | 1.37 | 323200 | 1.37 | 0 | 1.37 | 0 | 0.00 | 0 | 0.00 | 323200 |
| | SUNWAR BASHAKRASHAN | AAH9821M | 1 | 1453600 | 0 | 0 | 1453600 | 6.24 | 1453600 | 6.24 | 0 | 6.24 | 0 | 0.00 | 0 | 0.00 | 1453600 |
| | GHANNA ASHANK DESAI | AAH9821M | 1 | 71600 | 0 | 0 | 71600 | 0.31 | 71600 | 0.31 | 0 | 0.31 | 0 | 0.00 | 0 | 0.00 | 71600 |
| | AYANTI DESAI | AAH9821M | 1 | 81600 | 0 | 0 | 81600 | 0.35 | 81600 | 0.35 | 0 | 0.35 | 0 | 0.00 | 0 | 0.00 | 81600 |
| | SABATI SUDHAKAR RAM | AAH9821M | 1 | 103128 | 0 | 0 | 103128 | 0.45 | 103128 | 0.45 | 0 | 0.45 | 0 | 0.00 | 0 | 0.00 | 103128 |
| | VARUN SUNDAR | AAH9821M | 1 | 64000 | 0 | 0 | 64000 | 0.28 | 64000 | 0.28 | 0 | 0.28 | 0 | 0.00 | 0 | 0.00 | 64000 |
| | SHAKAR SUNDAR | AAH9821M | 1 | 64000 | 0 | 0 | 64000 | 0.28 | 64000 | 0.28 | 0 | 0.28 | 0 | 0.00 | 0 | 0.00 | 64000 |
| | Central Government/State Government(s) | | | | | | | | | | | | | | | | |
| | Financial Institution/Banks | | | | | | | | | | | | | | | | |
| | Foreign | | | | | | | | | | | | | | | | |
| | Foreign Non Resident Individual/Foreign Individual | | | | | | | | | | | | | | | | |
| | Government | | | | | | | | | | | | | | | | |
| | Foreign Portfolio Investor | | | | | | | | | | | | | | | | |
| | Any Other | | | | | | | | | | | | | | | | |
| | Sub Total (A)(I) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Shareholding of Promoter and Promoter Group (A)(I)+(A)(II)+(A)(III) | | 21 | 11506660 | 0 | 0 | 11506660 | 49.64 | 11506660 | 49.64 | 0 | 49.64 | 0 | 0.00 | 0 | 0.00 | 11506660 |



Table III - Statement showing shareholding pattern of the public shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of Fully paid up equity shares held | No of Partly paid-up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total no of Shares (A+B+C2) | No of Voting Rights | | | Total as a % of (A+B+C2) | No of Shares Underlying convertible securities (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (as a percentage of diluted share capital) | No. | No. of Locked in Shares | No. of Shares pledged or otherwise encumbered | No. of equity shares held in dematerialised form |
|----------|--|------------|--------------------|--|---|---|-----------------------------------|--|---------------------|---------|----------|--------------------------|---|---|-------|-------------------------|---|--|
| | | | | | | | | | Class X | Class Y | Total | | | | | | | |
| (1) | (2) | (3) | (4) | (V) | (VI) | (VII) | (VIII) | (IX) | (X) | (XI) | (XII) | (XIII) | (XIV) | (XV) | (XVI) | (XVII) | (XVIII) | |
| (1) | Insurance | | | | | | | | | | | | | | | | | |
| (2) | Mutual Funds | | 14 | 1392770 | 0 | 0 | 1392770 | 6.01 | 1392770 | 0 | 1392770 | 6.01 | 0 | 6.01 | 0 | 0.00 | NA | 131070 |
| (3) | GR BILACOROCK MFC/OCZ FUND | AAAD024308 | 3 | 1344055 | 0 | 0 | 1344055 | 5.80 | 1344055 | 0 | 1344055 | 5.80 | 0 | 5.80 | 0 | 0.00 | NA | 1344055 |
| (4) | Venture Capital Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (5) | Private Investment Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (6) | Foreign Institutional Investors | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (7) | Foreign Portfolio Investors | | 18 | 1006428 | 0 | 0 | 1006428 | 4.50 | 1006428 | 0 | 1006428 | 4.50 | 0 | 4.50 | 0 | 0.00 | NA | 1006428 |
| (8) | FIATILITY #BILAKAT TRUST (LOW PRICED STOCK AAAT-FISSH) | AAAT000000 | 1 | 200000 | 0 | 0 | 200000 | 0.87 | 200000 | 0 | 200000 | 0.87 | 0 | 0.87 | 0 | 0.00 | NA | 200000 |
| (9) | Financial Institutions/Banks | | 5 | 53852 | 0 | 0 | 53852 | 0.22 | 53852 | 0 | 53852 | 0.22 | 0 | 0.22 | 0 | 0.00 | NA | 53852 |
| (10) | Insurance Companies | | 2 | 1108216 | 0 | 0 | 1108216 | 4.78 | 1108216 | 0 | 1108216 | 4.78 | 0 | 4.78 | 0 | 0.00 | NA | 1108216 |
| (11) | UTI INSURANCE CORPORATION OF INDIA | AAAC00082H | 2 | 1108216 | 0 | 0 | 1108216 | 4.78 | 1108216 | 0 | 1108216 | 4.78 | 0 | 4.78 | 0 | 0.00 | NA | 1108216 |
| (12) | President Corp/Pension Funds | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (13) | Any Other | | 39 | 3558816 | 0 | 0 | 3558816 | 15.35 | 3558816 | 0 | 3558816 | 15.35 | 0 | 15.35 | 0 | 0.00 | NA | 3558816 |
| (14) | SBI Total (B1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (15) | Sec Total (B1) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (16) | Non-institutional | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (17) | Individual shareholders holding nominal share capital up to Rs. 2 Lakhs | | 22801 | 4865451 | 0 | 0 | 4865451 | 21.42 | 4865451 | 0 | 4865451 | 21.42 | 0 | 21.42 | 0 | 0.00 | NA | 4734868 |
| (18) | Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs | | 11 | 972420 | 0 | 0 | 972420 | 4.22 | 972420 | 0 | 972420 | 4.22 | 0 | 4.22 | 0 | 0.00 | NA | 972420 |
| (19) | ASHSI KX/CI/CI/A | AAAP00757F | 1 | 333340 | 0 | 0 | 333340 | 1.44 | 333340 | 0 | 333340 | 1.44 | 0 | 1.44 | 0 | 0.00 | NA | 333340 |
| (20) | NRI/G Registered with RBI | | 5 | 12483 | 0 | 0 | 12483 | 0.05 | 12483 | 0 | 12483 | 0.05 | 0 | 0.05 | 0 | 0.00 | NA | 12483 |
| (21) | Employee Trusts | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (22) | Overseas Depositors (Including DR/Shareing Fund) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 0 |
| (23) | Trusts | | 7 | 11091 | 0 | 0 | 11091 | 0.04 | 11091 | 0 | 11091 | 0.04 | 0 | 0.04 | 0 | 0.00 | NA | 11091 |
| (24) | OVERSEAS CORPORATE ACQUIS | | 1 | 200 | 0 | 0 | 200 | 0.00 | 200 | 0 | 200 | 0.00 | 0 | 0.00 | 0 | 0.00 | NA | 200 |
| (25) | NON RESIDENT INDIANS | | 584 | 719310 | 0 | 0 | 719310 | 3.08 | 719310 | 0 | 719310 | 3.08 | 0 | 3.08 | 0 | 0.00 | NA | 719310 |
| (26) | PAUN KUMAR MAHESHWAR | 2A000010A | 1 | 240000 | 0 | 0 | 240000 | 1.04 | 240000 | 0 | 240000 | 1.04 | 0 | 1.04 | 0 | 0.00 | NA | 240000 |
| (27) | CLEARING MEMBERS | | 124 | 43116 | 0 | 0 | 43116 | 0.19 | 43116 | 0 | 43116 | 0.19 | 0 | 0.19 | 0 | 0.00 | NA | 43116 |
| (28) | BODIES CORPORATES | | 621 | 1374456 | 0 | 0 | 1374456 | 5.93 | 1374456 | 0 | 1374456 | 5.93 | 0 | 5.93 | 0 | 0.00 | NA | 1374456 |
| (29) | FOREIGN INSTITUTIONS | | 3 | 13360 | 0 | 0 | 13360 | 0.07 | 13360 | 0 | 13360 | 0.07 | 0 | 0.07 | 0 | 0.00 | NA | 13360 |
| (30) | SBI Total (B1) | | 23726 | 8115847 | 0 | 0 | 8115847 | 35.01 | 8115847 | 0 | 8115847 | 35.01 | 0 | 35.01 | 0 | 0.00 | NA | 7869331 |
| (31) | Sec Total (B1) | | 23726 | 18974303 | 0 | 0 | 18974303 | 80.36 | 18974303 | 0 | 18974303 | 80.36 | 0 | 80.36 | 0 | 0.00 | NA | 18974303 |



Table IV - Statement showing shareholding pattern of the Non Promoter - Non Public Shareholder

| Category | Category & Name of the Shareholder | PAN | No of Shareholders | No of fully paid up equity shares held | No of Partly paid up equity shares held | No of Shares Underlying Depository Receipts | Total No of Shares Held (IV+V+VI) | Shareholding as a % of total (A+B+C) | No of Voting Rights | | Total as a % of (A+B+C) | No of Shares Underlying Depository Receipts (including Warrants) | Shareholding as a % assuming full conversion of convertible securities (for a percentage of 100 of shares capital) | No. of locked in Shares | As a % of total Shares held | No. | As a % of total Shares held | Number of Shares pledged or otherwise encumbered | As a % of total Shares held | Number of equity shares held in dematerialized form |
|----------|--|------|--------------------|--|---|---|-----------------------------------|--------------------------------------|---------------------|----------|-------------------------|--|--|-------------------------|-----------------------------|----------|-----------------------------|--|-----------------------------|---|
| | | | | | | | | | Class X | Class Y | | | | | | | | | | |
| [1] | Category/DR holder (i) | (ii) | (iii) | (iv) | (v) | (vi) | (vii) | (viii) | 0 | 0 | 0.00 | (ix) | (x) | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| [2] | Employee Benefit Trust (under SEBI Share based Employee Benefit Reg) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |
| | Total Non Promoter/Non Public Shareholding (C) = [C(1)+C(2)] | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | NA | NA | 0 |

M/S. JES C. S. & Co.

 Chartered Accountants

 Hyderabad

Details of the shareholders acting as persons in Concert including their Shareholding:

| Name of Shareholder | Name of PAC | No of shares | Holding% |
|---------------------|-------------|--------------|----------|
| | | | |
| Total: | | 0 | 0 |

